



# LCYtech.

## LCY Technology Corp. Investor Conference

Stock Code : 4989.TW

September 30, 2025

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- The financial figures presented herein are prepared in accordance with International Financial Reporting Standards (IFRS) and have been reviewed or audited by certified public accountants (CPAs).
- This document contains forward-looking statements, which are based on current expectations and assumptions. Such statements are subject to known and unknown risks and uncertainties that could cause actual results to differ materially from those expressed or implied herein. Except as required by law, the Company undertakes no obligation to update or revise any forward-looking statements, whether as a result of new information, future events, or otherwise.
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# Agenda

**LCYtech.**

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1. Company Profile

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2. Industry Overview

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3. Operation Report

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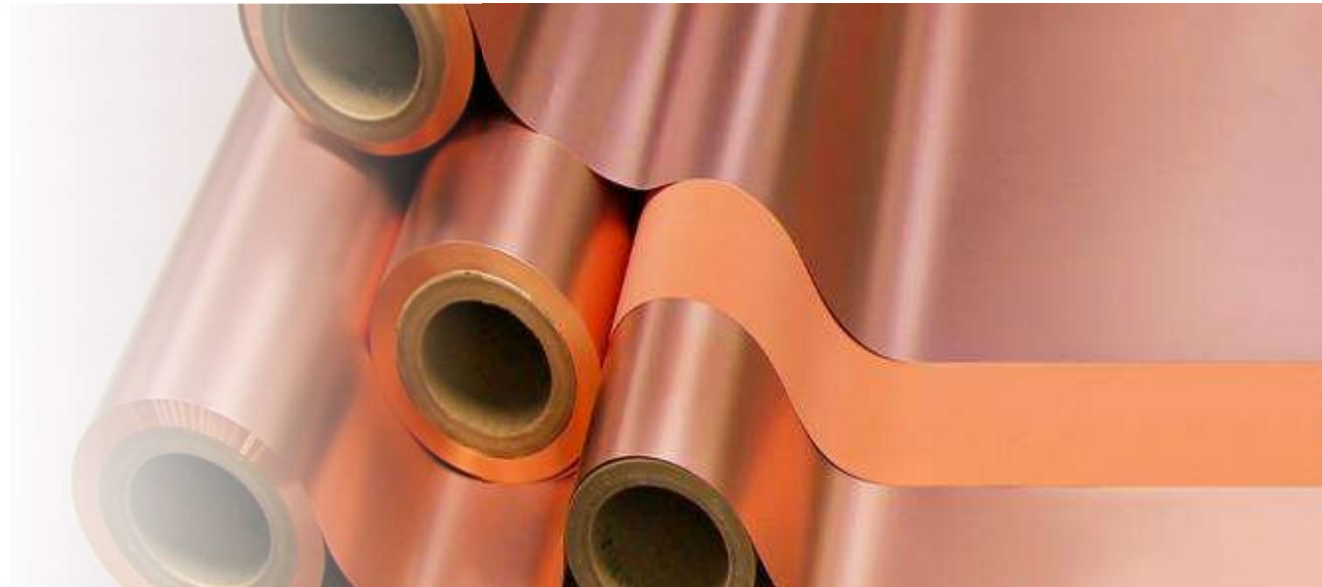
4. Technology, Manufacturing &  
Sustainability

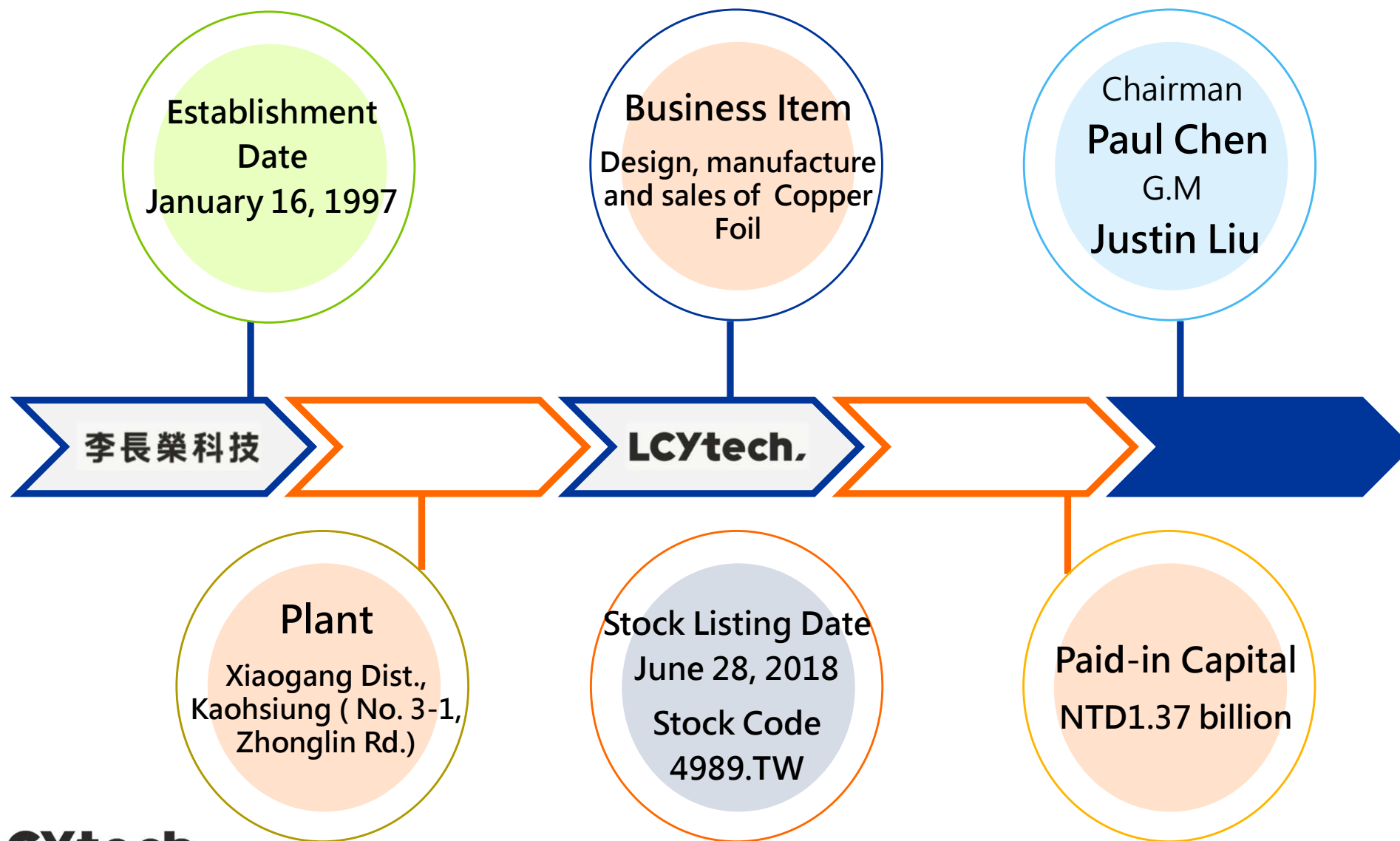
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5. Q & A

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# Company Profile





**LCYtech.**

**1997** LCYT CORP., Ltd. was established with a capital of NT 200,000 thousand dollars

**2000** The 1st phase of copper foil plant broke ground (Capacity 5000 tons/per year)

**2007** The 2nd phase of copper foil plant commenced volume production (Capacity 10000 tons/per year)

**2017** Listed on TPEx, listed no. 4989

**2018** KKR acquires parent company, LCY, and LCYT becomes an Indirectly Owned Affiliate of KKR  
Listed on TWSE · Capital NT\$ 1,530,850 thousand  
Construction of VLP expansion line (ED#30) started.

**2019** VLP(ED#30)completed  
ISO 50001:2018 Energy Management Certification

**2020** VLP production line (ED#30)  
ISO 45001 & CNS 45001:2018 OHS Certification  
ISO 14001:2015 Environmental Certification Renewal

**2025** HVLP Advanced Certification  
2024 ESG Report  
Implementation of Voluntary Carbon Reduction Plan  
Energy Certification

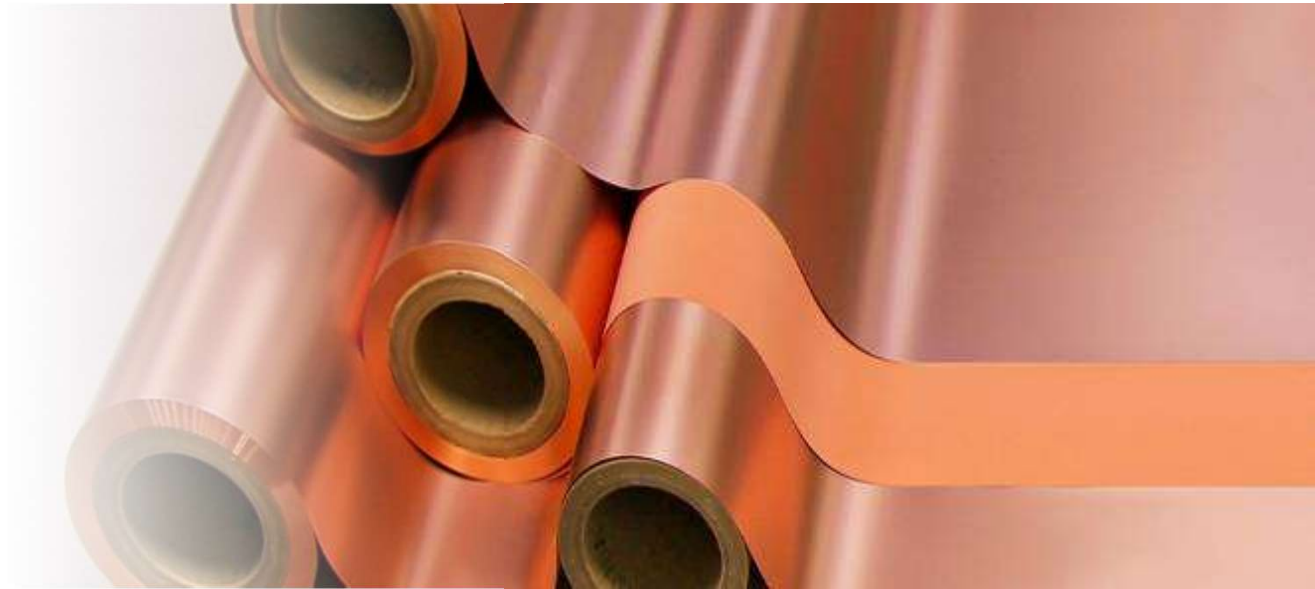
**2024** The new product specialized high-end fine line copper foil (2RT) has completed certification.

**2023** Start to use T-REC

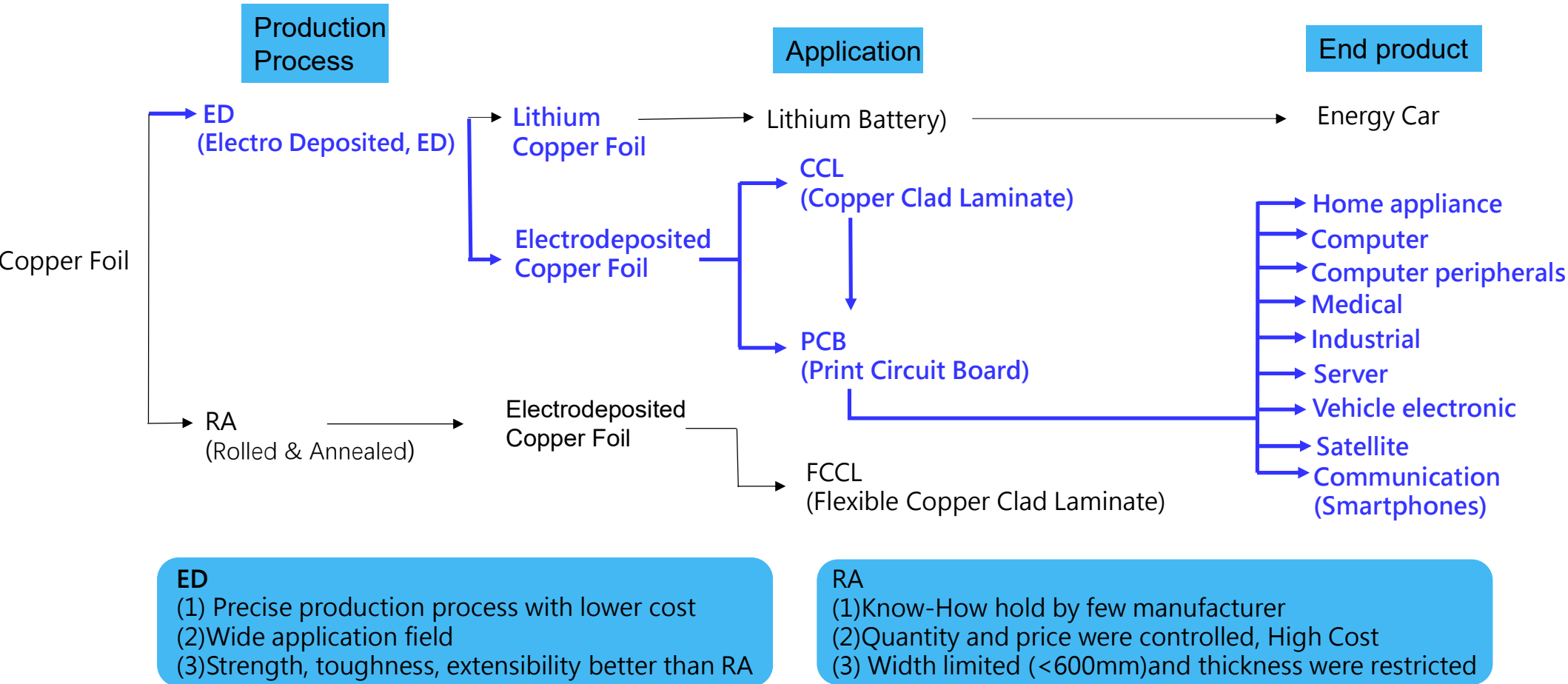
**2022** Completed the first ESG report  
UL2809 certification obtained

**2021** Paid in capital after the capital reduction is NTD 1.37 billion (November 29 is the new stock listing trading day after the reduction)

# Industry Overview

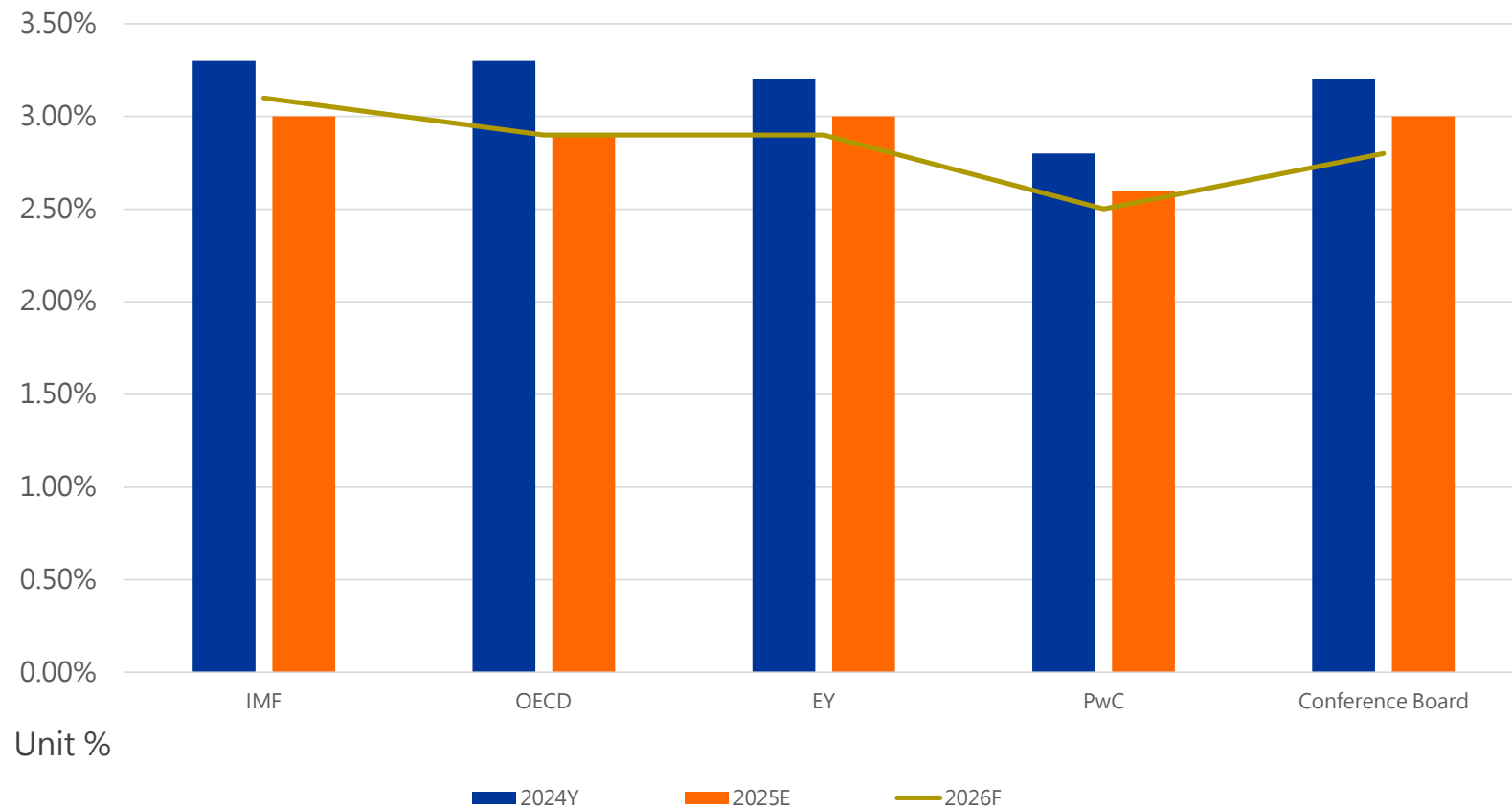


# Industry Overview

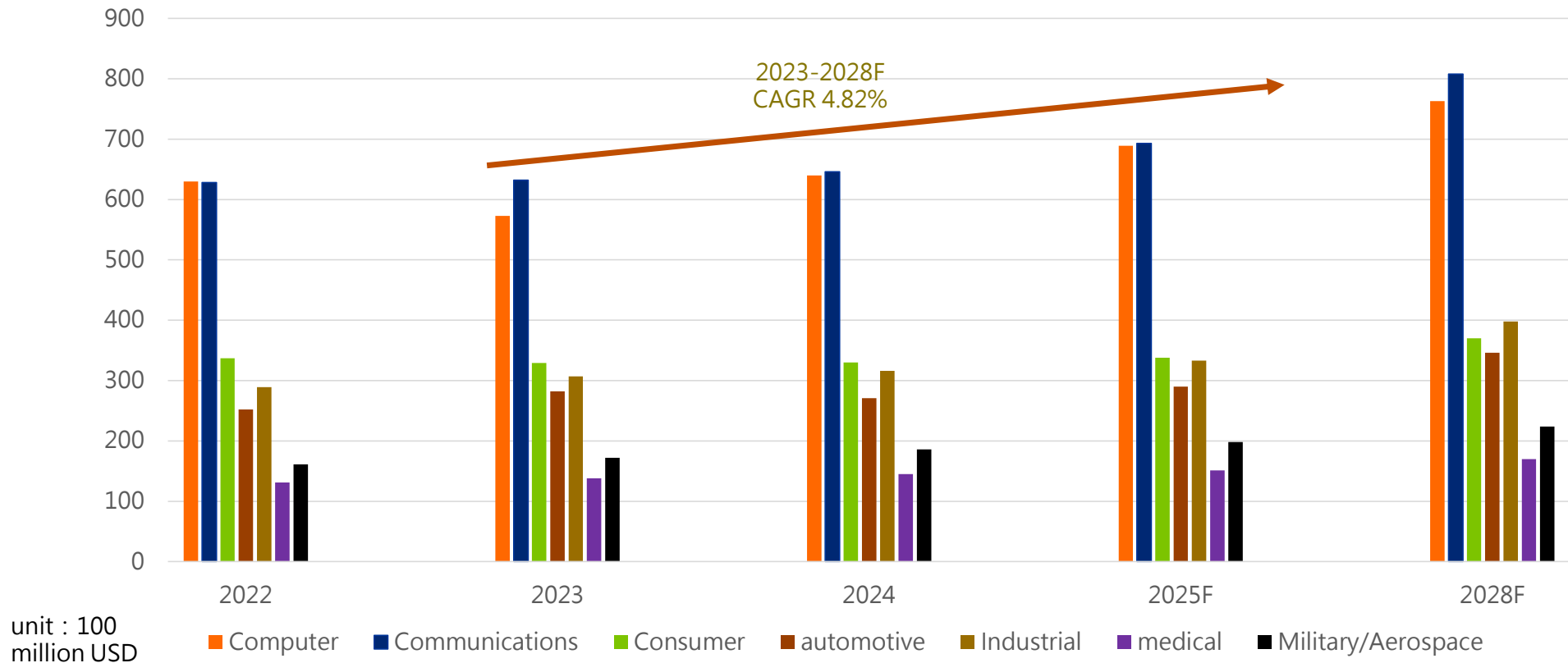




# Industry Overview \_Global economic growth rate

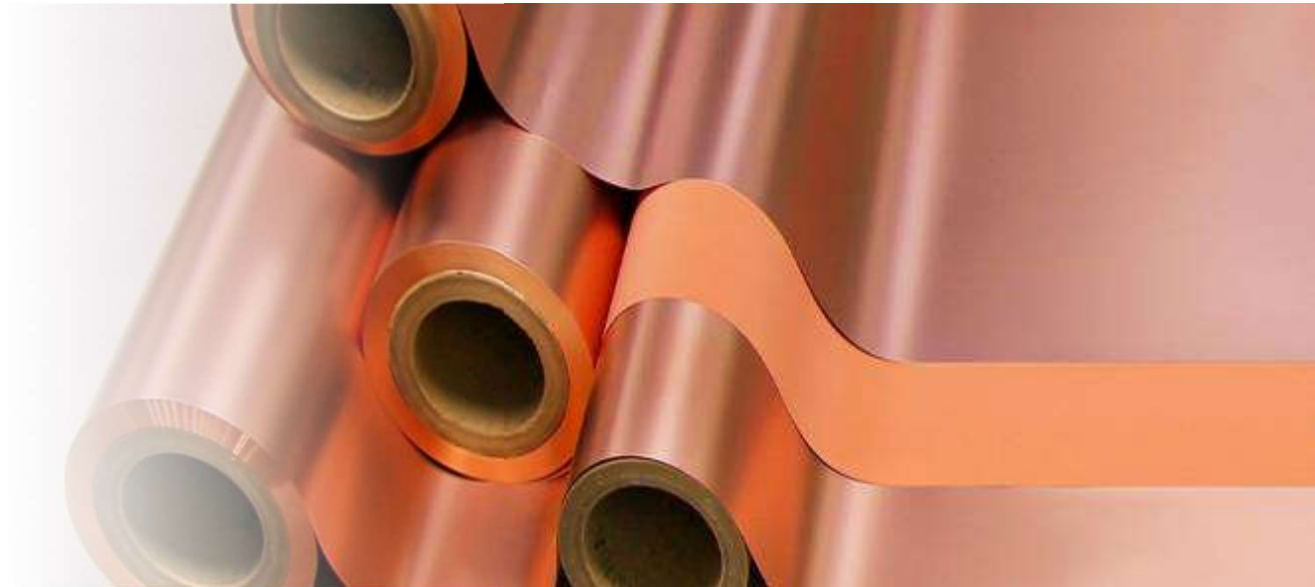


# Electronic industry \_Terminal application trends

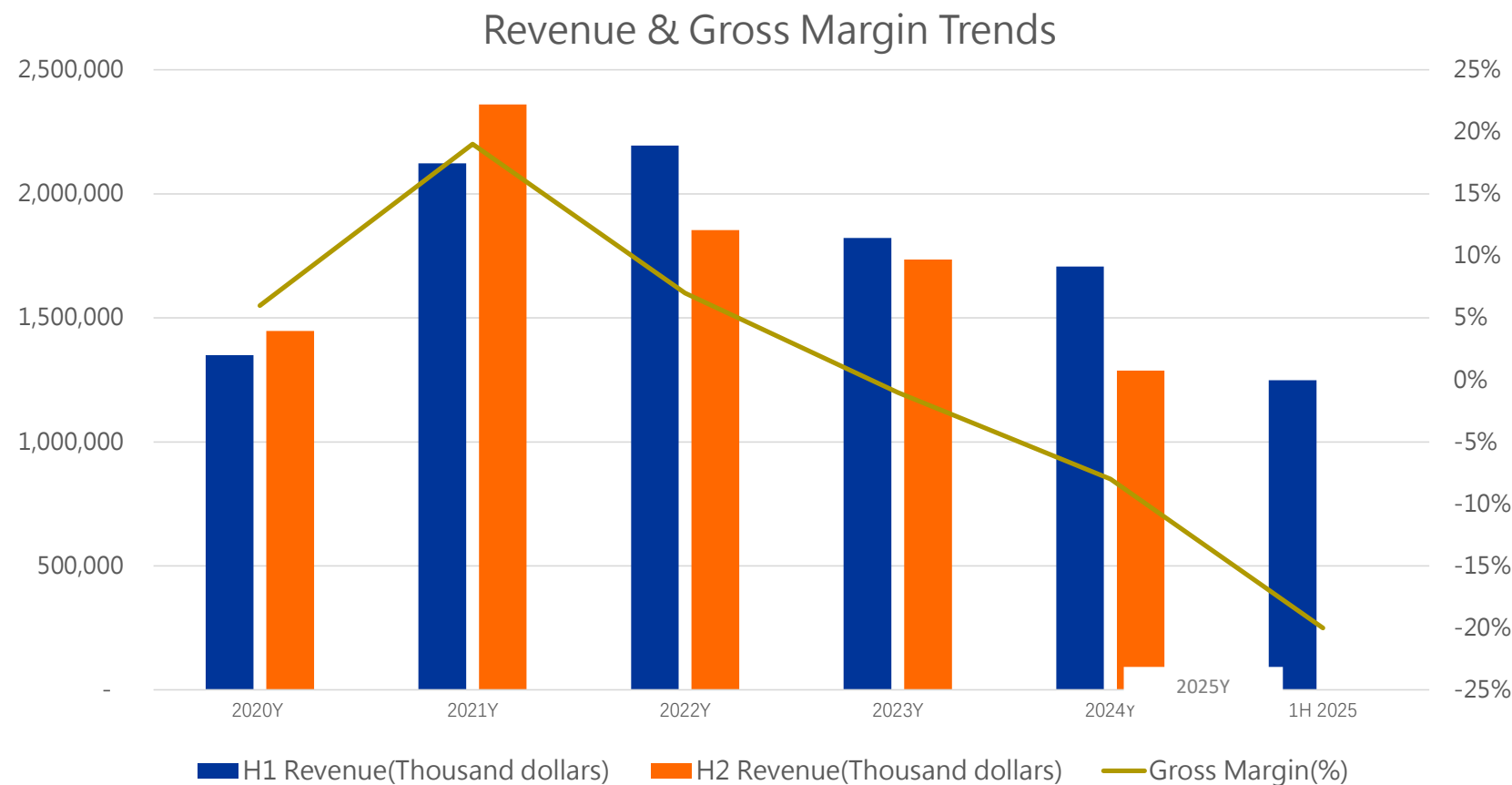


Resource : Prismark

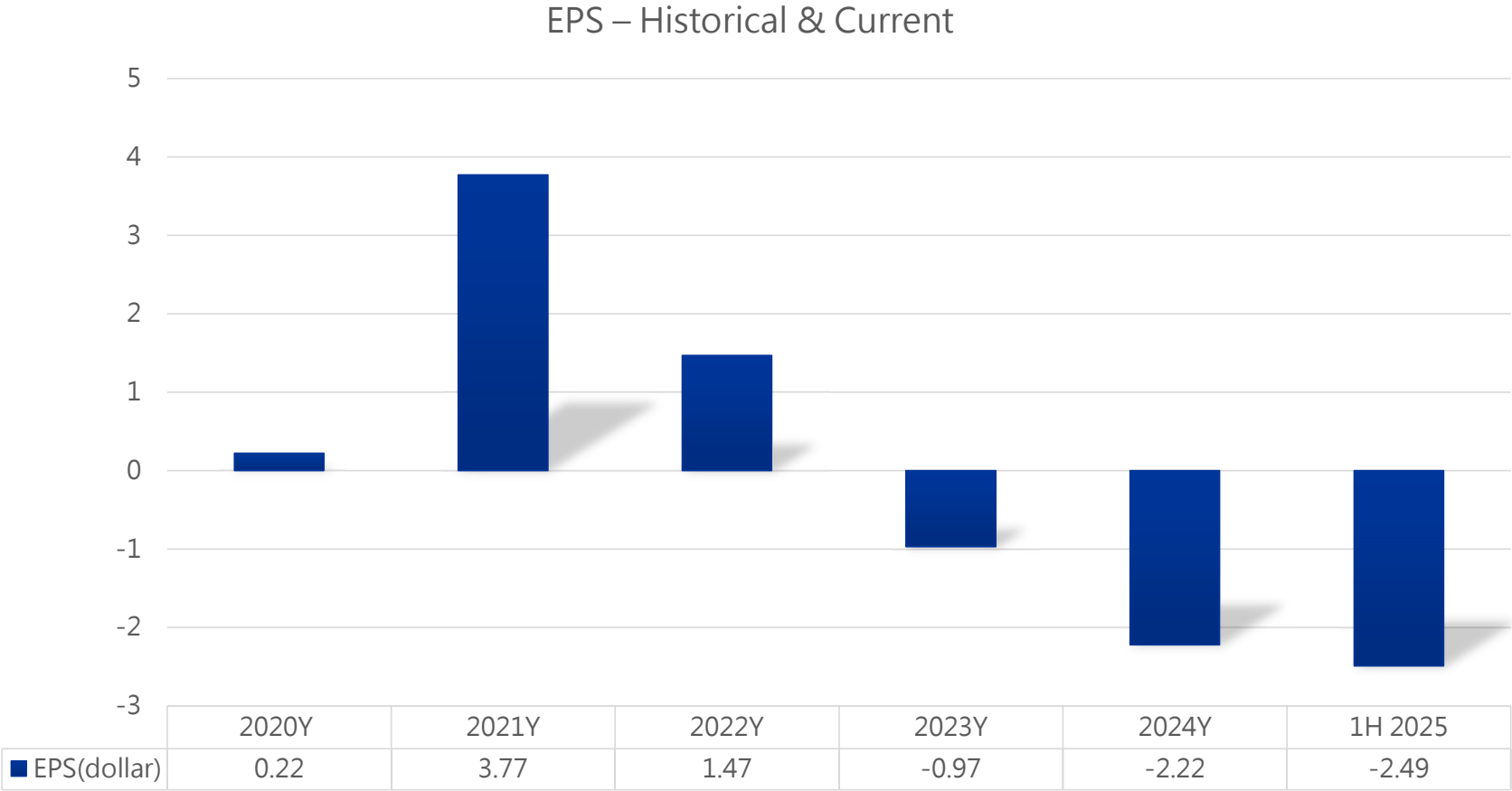
# Operation Report



# Operation Report



# Operation Report

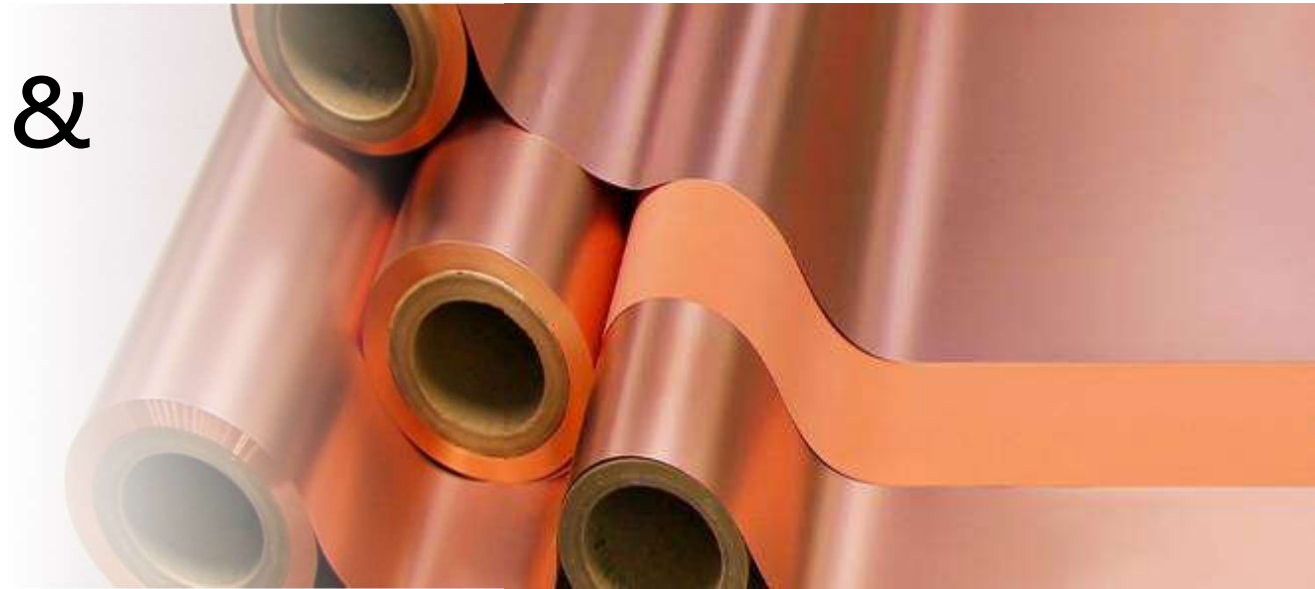


# Income Statement(consolidated)

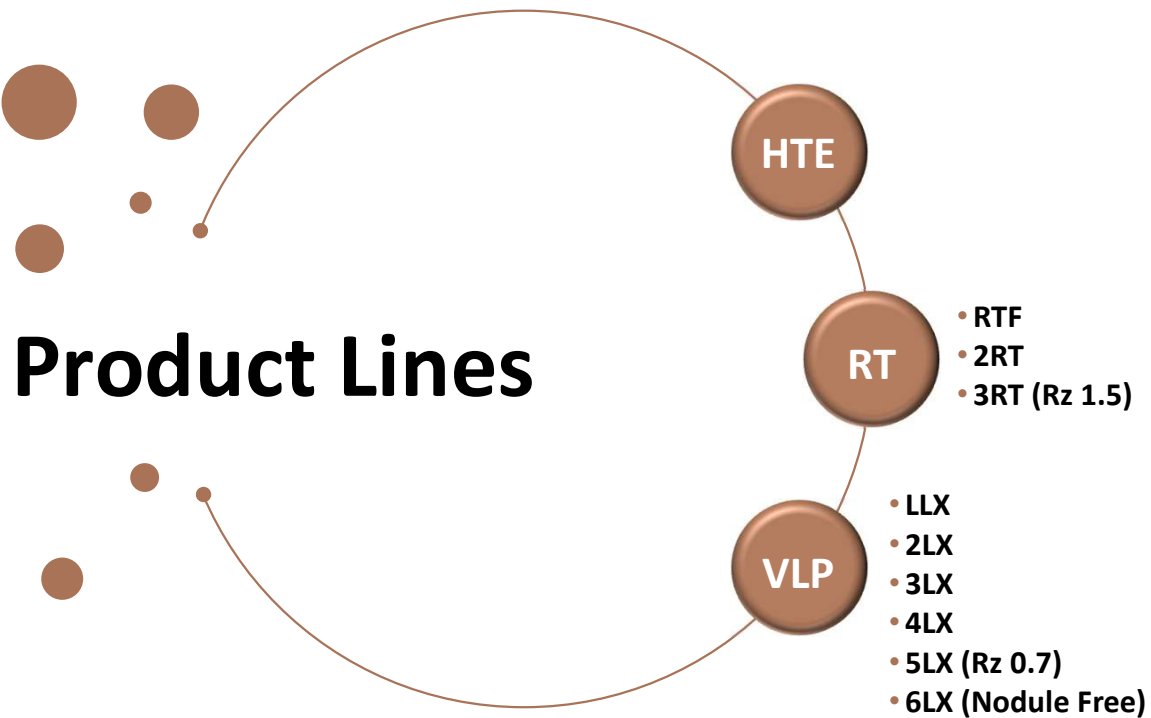
Unit : NTD 1000 / Dividend, EPS : dollar



























































































Item	2024 Y		1Q 2025		2Q 2025	
Revenue	2,993,614	100%	506,900	100%	742,393	100%
Cost	3,246,752	108%	583,142	115%	919,443	124%
Gross Profit	-253,138	-8%	-76,242	-15%	-177,050	-24%
Operating Expense	155,008	5%	31,499	6%	33,504	5%
Operating Income	-408,146	-13%	-107,741	-21%	-210,554	-29%
Non-Operating Rev. & Exp.	99,391	3%	14,348	3%	-60,874	-8%
Income before income tax expense	-308,755	-10%	-93,393	-18%	-271,428	-37%
Net Income	-305,228	-10%	-91,504	-18%	-251,985	-34%
EPS(dollar)	-2.22		-0.66		-1.83	
Cash Dividends (dollar)	0		-		-	

# Technology, Manufacturing & Sustainability



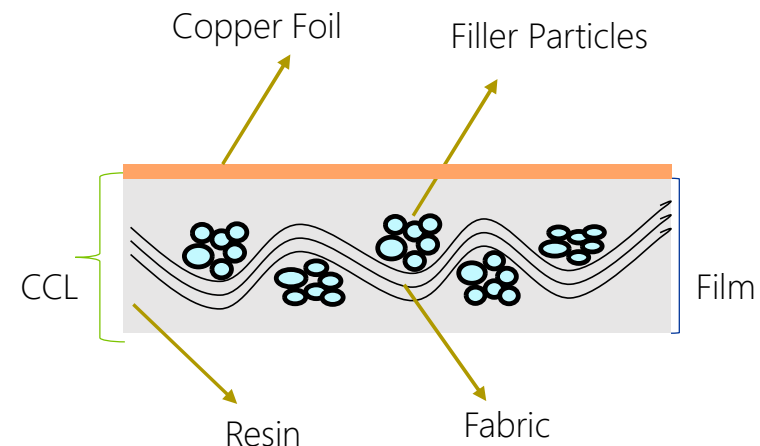
# Portfolio of LCYT Copper Foil



	Thickness (μm)								
	8	9	12	15	18	35	70	105	140
HTE	 (Pilot)								
RTF									
2RT									
3RT (Pilot)									
LLX									
2LX									
3LX (Pilot)									
4LX									
5LX									
6LX (RD)									



# Part of the Copper Foil Process



Resource: Industrial Technology Research Institute (2020/8)

Important factor in signal transmission quality

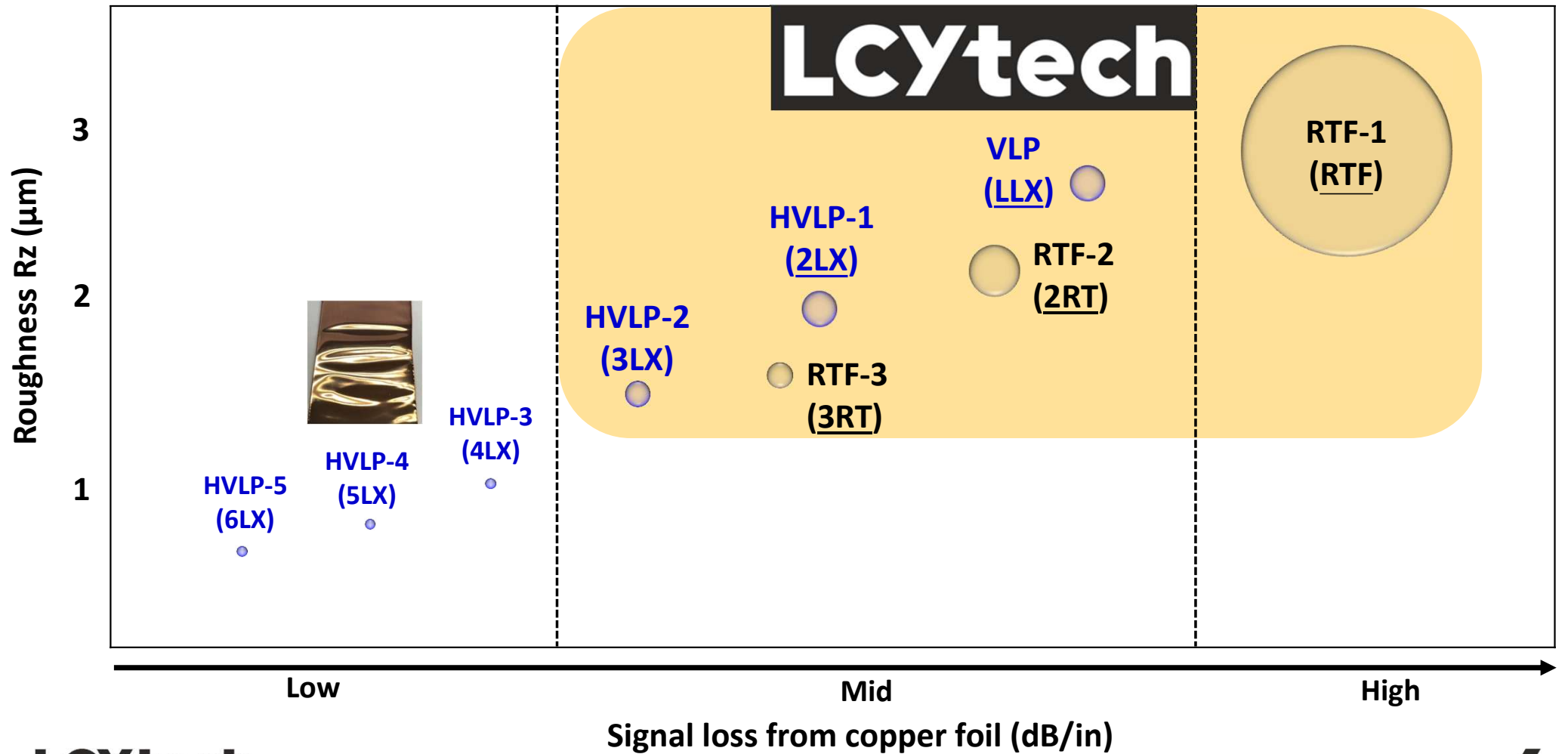
- roughness
- surface finish

## Roughness Table of ED Copper Foil

Surface Roughness Table ( $\mu\text{m}$ )	Standard HTE foil	RT-series	VLP-series	High-frequency applications
$R_z \geq 4$	low-profile class 3 PK-HTE-LP3	-	-	
$R_z \leq 4$	-	RTF1 level PK-HTE-RTF	VLP level BR-DSS-LLX	
$R_z \leq 2.3$	-	RTF2 level PK-HTE-2RT	HVLP1 level BR-DSS-2LX	
$R_z \leq 1.5$	-	RTF3 level PK-HTE-3RT	HVLP2 level BR-DSS-3LX	
$R_z < 0.8$	-	-	HVLP4 level BR-DSS-5LX	

Excellent

# RTF and HVLP Overview



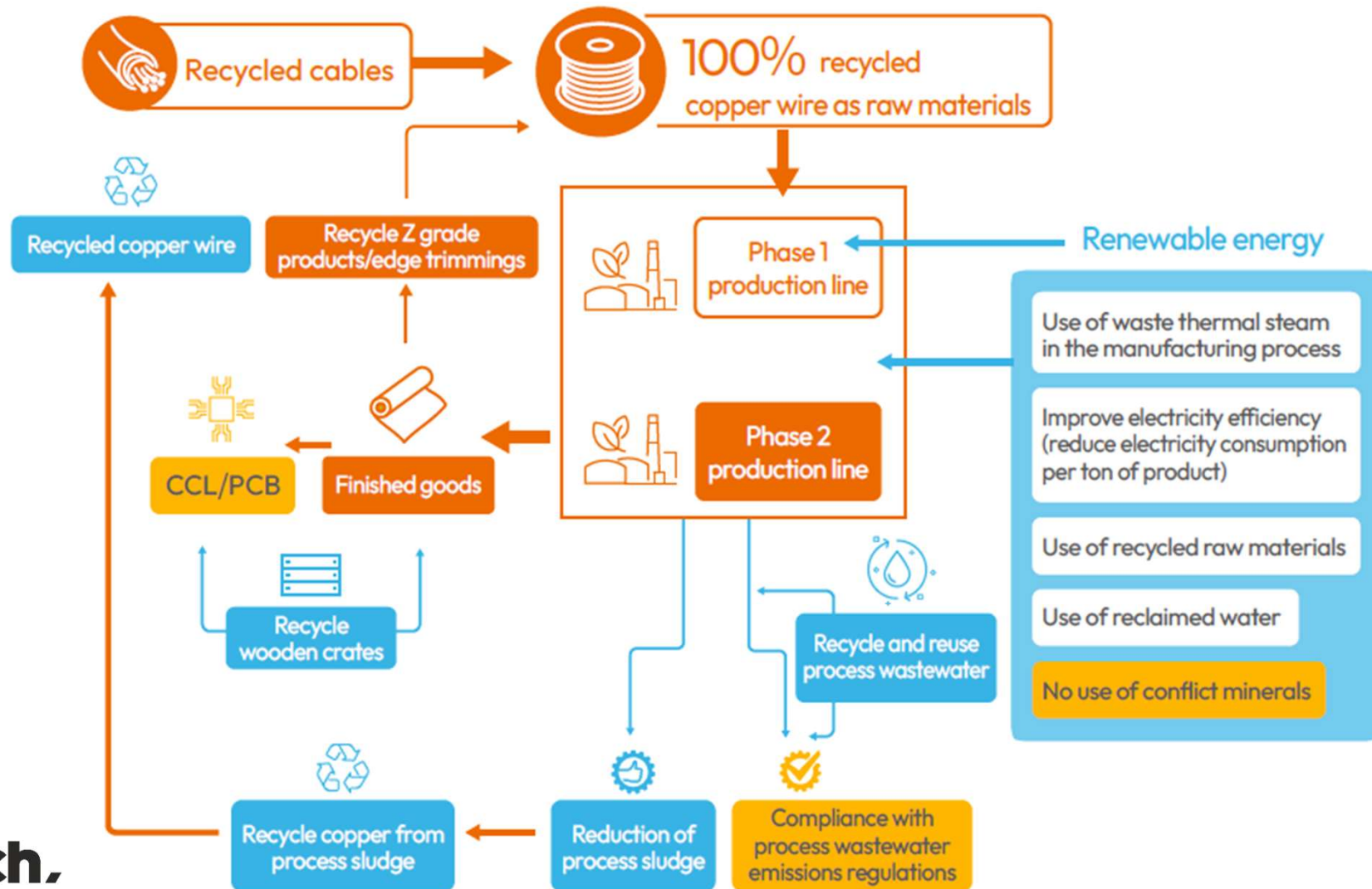
# RTF Copper Foil Development and Application

HVLP level (Market Definition)	RTF	RTF2	RTF3
Roughness ( $\mu\text{m}$ )	$R_z \leq 4$	$R_z \leq 2.3$	$R_z \leq 1.5$
LCYT Grade	RTF	2RT	3RT
LCYT	Customer Certified – Gradual Ramp-Up		Customer Certification Phase 1 Completed
End Applications	HDI, Server	Smart phone, LEO Satellite	HPC Server

# Advanced HVLP Copper Foil Development and Application

HVLP level (Market Definition)	VLP	HVLP	HVLP2	HVLP3	HVLP4 (nano nodule)	HVLP5 (nodule free)
Roughness ( $\mu\text{m}$ )	<2.5	<2	<1.5	<1	<0.8	<0.5
LCYT Grade	LLX	2LX	3LX	4LX	5LX	6LX
LCYT	Customer Certified Partial Testing Trial Orders			Testing & Sampling		In Development
End Applications	RFID	AI PC & server		AI PC & server (Next Generation)		Niche

# Green Manufacturing Process



# Main Items of Process Optimization

AI predictive production model improves yield rate

## Process & Equipment Optimization

1. Advanced Copper Foil Bottleneck Removal
2. AICCD Upgrade
3. Copper Recovery



## Energy & Water Saving

1. Electricity saving preventive measures
2. Power Cost down
3. Reclaimed Water using
4. Start to use T-REC



## Smart Manufacturing



# LCYT Sustainable 6R

## ◆ Recovery

Water Recycling

## ◆ Replace

Chemical safety management Process in accordance with international standards

## ◆ Renewable

Renewable copper sulfate solution

## ◆ Recycling

Waste heat vapor from the use of CSC process

## ◆ Reduce

Waste sludge reduction

## ◆ Repurpose

Sludge reuse treatment





**Our Mission**

# **Accelerate Innovative Science for a Sustainable Future**



# Q & A

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- ◆ Stock Code : 4989.TW

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